

Print off at beginning of 2 month term.

PIC brings to Dr & Team Meetings. Turn in full completed at end of term to office manager for \$100 bonus

Penort	Date ompleted	Initials
Assign Assistant Monthly Checklist duties  Train on Assistant Monthly Checklist duties as needed  Review handpiece warranty & repair status  Review relevant portal graphs & completed pt checklists  Attended Dr's Meeting before Team meeting		
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1 <sup>st</sup> Months Goals and projects:		
Follow-up & conduct breakout at Monthly Team Meeting		
Review Team Meeting notes personally with every person not there		
2 <sup>nd</sup> Month		
Assign Assistant Monthly Checklist duties		
Train on Assistant Monthly Checklist duties as needed		
Review relevant portal graphs & completed pt checklists		
Attended Dr's Meeting before Team meeting		
1 <sup>st</sup> Months Goals and projects:		
Follow-up & conduct breakout at Monthly Team Meeting		
Review Team Meeting notes personally with every person not there		

<sup>\*</sup>kept & filed in offices monthly folder